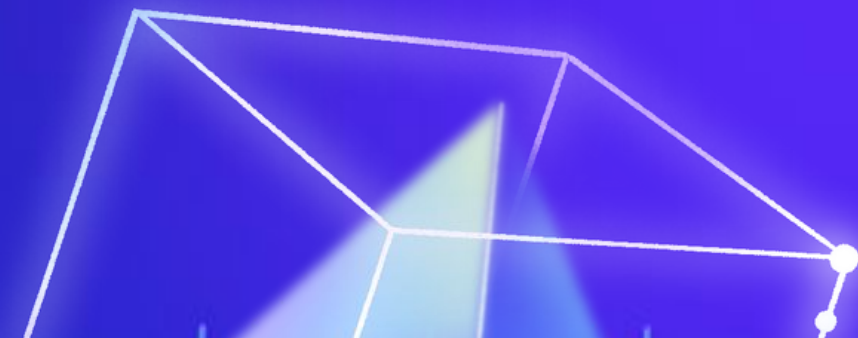


ARTIFICIAL INTELLIGENCE INVESTING





SECTION 1 INDUSTRY OVERVIEW (0-15 MIN)



IMAGINE



SELL

BUY



WHEN IT COMES TO INVESTING



Kahoot!



1997 \$1000



2025 \$2.5M

INDUSTRY SNAPSHOT



Financial Analysis

Investment, Credit Analyst

\$70k - \$120k+

~4 yrs - 6 yrs

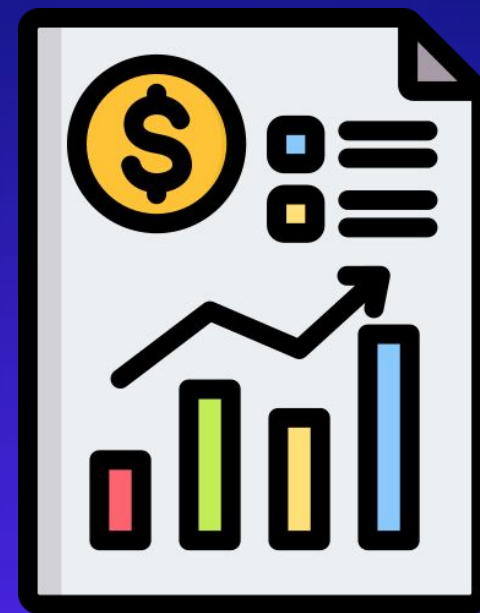


Personal Finance

Financial Planner, Wealth Advisor

\$60K-\$120K+

~4 yrs - 6 yrs



Corporate Finance

Stockbroker, Portfolio Manager

\$80K-\$200K+

~4 yrs - 6 yrs



Investing & Markets

Budget Analyst, CFO

\$75K-\$250K+

~4 yrs - 6 yrs



Accounting & Audit

CPA, Forensic Accountant

\$60K-\$100K+

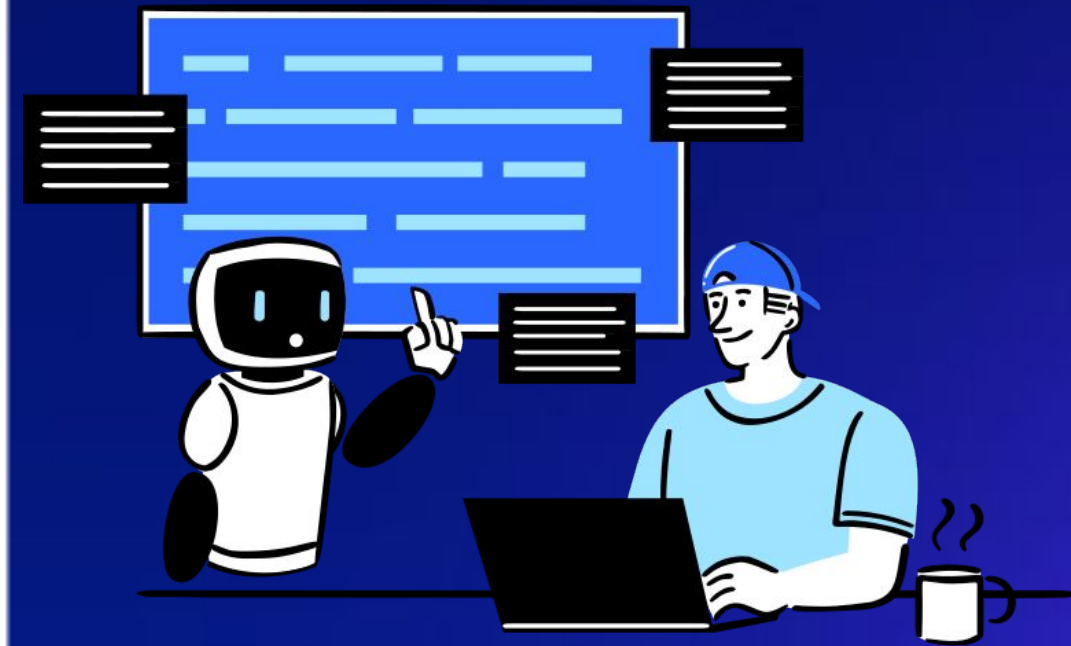
~4 yrs - 6 yrs



SECTION 2 AI IN INVESTING (15-25 MIN)

Kahoot!

AI'S IMPACT ON INVESTING



Smarter Investing



**Better Money
Management**



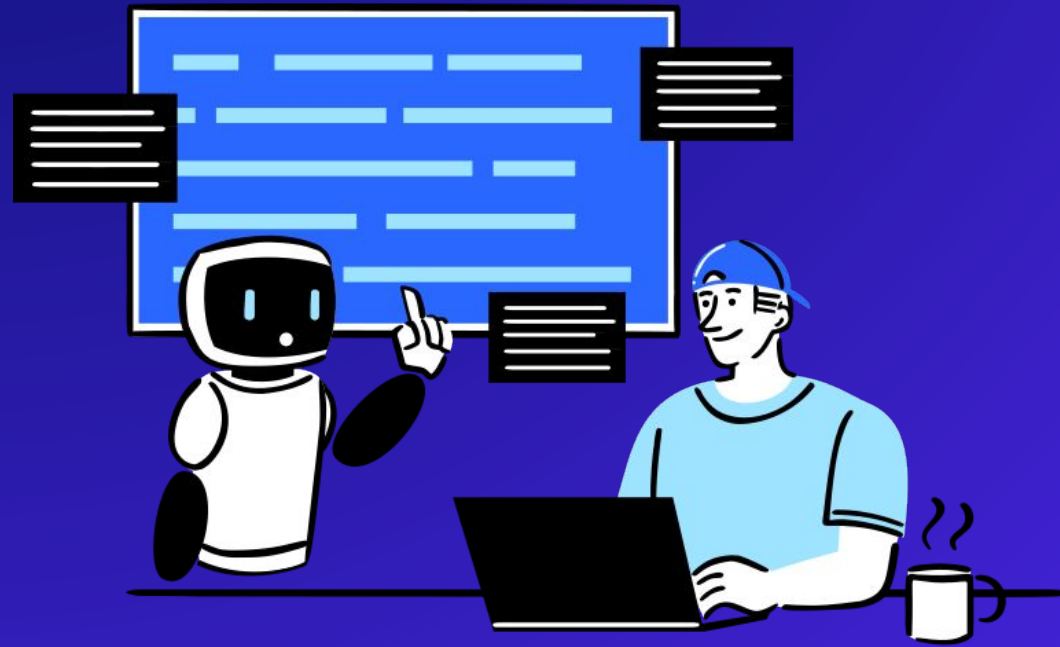
**Faster Financial
Research**



Practice stock trading with virtual money



Analyze market trends, stocks, and charts with AI



Smarter Investing



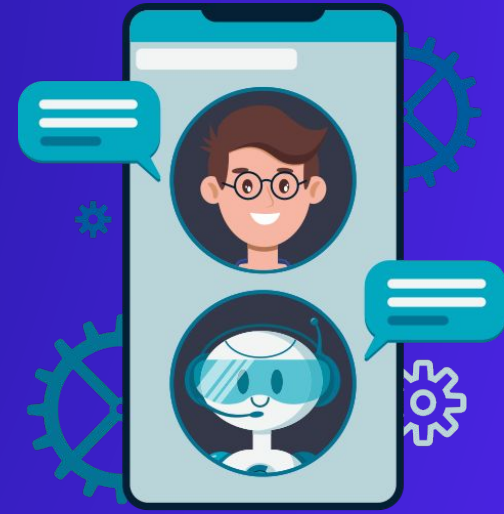
Insights from social investing



Track crypto trends & predict prices with AI



**Better Money
Management**



**Use AI chatbots for
budgeting & saving tips**



**Track spending,
subscriptions, & goals**



**Smart, personalized money
insights**



**AI tools for stock research
& data visualization**



**Faster Financial
Research**



**Summarize news, reports &
government trades**



**Explore crypto market data
with AI-powered tools**

SOLUTION OVERVIEW



ChatGPT

1. Budgeting
2. Research
3. Simulation



Custom GPT - “Real Estate Investor”

1. Analysis
2. Insights
3. Strategy

MINI AI CHALLENGE

GPTs

Discover and create custom versions of ChatGPT that combine instructions, extra knowledge, and any combination of skills.

real estate investor

All Personal account workspace



Australian Property Investment Advisor

Experienced Australian real estate investor offering property investment advi...
By Nero Levinson 600+



Real Estate Investor Home Value & Rehab Assistant

Expert rehab and valuation planner using Homefixers 50-step framework.
By Kenneth S Collins 20+



Real Estate Investor

Real estate investor assistant for market and investment analysis.
By Noah B Schultz 1K+



Real Estate Investor Prompt Generator JADE

Advanced AI-powered prompts for real estate investors.
By Aneel Irfan 6



Financial Advice for Millionaires (Net Worth \$1M+)

The Wealth Elevator: Real Estate Syndications, Accredited Investor Banking, a...
By Lane Kawaoka 100+



Real Estate Expert Investor in Massachusetts

Expert Real Estate Investor in Massachusetts rental property
By community builder 20+



SECTION 3 CAPSTONE PROJECT (25-45 MIN)

CAPSTONE: BUILD YOUR \$1M PORTFOLIO



Long Lost Uncle



1M

CAPSTONE: BUILD YOUR \$1M PORTFOLIO

1M

+



=



CAPSTONE STEPS



Step 1 - What are safe and risky investments for teens?



Step 2 - Ask what does a financial advisor do, and what would that person recommend I do with the money?



Step 3 - Build a mock portfolio (stocks, crypto, real estate, etc.) and be prepared to tell us where you plan on putting every single dollar

SPOTLIGHT YOUR WORK!



RESUME BULLET EXAMPLES

- “Created an AI-powered pitch exploring careers in investment analysis.”
- “Designed a digital presentation on how AI is changing the role of financial planners.”

NETWORKING

“Hey! I’m learning about careers in finance and just created a project using AI tools to explore the field. I’d love to hear about your experience or advice!”

REFLECTION



Kahoot!

THAN

K

